**LETTER OF INTENT**

DATE: April 23, 2024

TO: **AA Finance Group Inc.**

REF: Structured Private Fundraising Program / POF (Proof of Fund)

Dear Sir,

I, **<<NAME>>**, the undersigned, hereby confirm my full commitment and agreement to participate in a structured private fundraising opportunity, subject to my acceptance of the terms, conditions and procedures that shall be outlined in the FUNDRAISING PROGRAM.

Furthermore, I hereby warrant and represent that I have the sum of XXXXXX US Dollars ( $xxxxxx.) available for placement into the proposed fundraising program. The available sum is clear funds and free of any levy, liens or encumbrances and of non-criminal origin, and herewith attach documentary evidence of the proof of funds.

I hereby warrant and represent that these funds were legally obtained from non-criminal business activities. I further confirm that I am the owner of these funds and I have full signatory authority and control thereof.

I confirm and acknowledge, with full responsibility, that neither your company nor anyone working on your behalf has solicited me; that the documents that I shall receive shall not be deemed to be a solicitation of funds in connection with a fundraising program; and, that I am approaching you voluntarily for the purpose of securing participation in a STRUCTURED PRIVATE FUNDRAISING PROGRAM. This paragraph needs to be restructured to make more sense.

Please find below required information needed to perform bank instrument application for my participation in the program:

|  |  |
| --- | --- |
| Company Name: |  |
| Legal Form: |  |
| Bank Name: |  |
| Bank Address: |  |
| Bank Jurisdiction: |  |
| SWIFT Code / BIC : |  |
| Bank Website: |  |
| POF amount for bank instrument application: |  |
| Correspondent Bank List of the Client’s Bank (must be a 25 top bank located in Western Europe, USA, Singapore or Australia) (only if Client’s bank is not from top 25 bank list). | |

*\* Correspondent Bank required if the Company’s Bank is not a rated bank.*

I, <<**NAME>>**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: April 23, 2024

For and on behalf of <<**NAME OF COMPANY>>**

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ SEAL OF COMPANY

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_